

Agreement In Principle Form

Broker details			
Company	<input type="text"/>	Contact	<input type="text"/>
Telephone	<input type="text"/>	Fax	<input type="text"/>
FSA number	<input type="text"/>	email	<input type="text"/>

Contact details								
	First applicant				Second applicant			
Title	<input type="text"/>				<input type="text"/>			
Surname	<input type="text"/>				<input type="text"/>			
Forename	<input type="text"/>				<input type="text"/>			
Previous surname	<input type="text"/>				<input type="text"/>			
Date of birth	<input type="text"/>				<input type="text"/>			
Marital status	<input type="text"/>				<input type="text"/>			
Dependants	<input type="text"/>	Ages	<input type="text"/>	<input type="text"/>	Ages	<input type="text"/>		
Home telephone no	<input type="text"/>				<input type="text"/>			
Mobile telephone no	<input type="text"/>				<input type="text"/>			
Current address (including post code)	<input type="text"/>				<input type="text"/>			
Time at current address	Years	<input type="text"/>	Months	<input type="text"/>	Years	<input type="text"/>	Months	<input type="text"/>
Residential status	<input type="text"/>				<input type="text"/>			
Previous address (if less than three years at current address)	<input type="text"/>				<input type="text"/>			
Time at previous	Years	<input type="text"/>	Months	<input type="text"/>	Years	<input type="text"/>	Months	<input type="text"/>
Residential status	<input type="text"/>				<input type="text"/>			

Current Mortgage/Tenancy Details		
Existing mortgage amount	£ <input type="text"/>	Existing lender <input type="text"/>
Current monthly payment	£ <input type="text"/>	
Has housing benefit been claimed in the last 12 months? If yes, give details:	<input type="text"/>	

Employed income								
Occupation	<input type="text"/>			<input type="text"/>				
Employer	<input type="text"/>			<input type="text"/>				
Work contact number	<input type="text"/>			<input type="text"/>				
Time with employer	Years	<input type="text"/>	Months	<input type="text"/>	Years	<input type="text"/>	Months	<input type="text"/>
Employment status	<input type="text"/>			<input type="text"/>				
Occupation	<input type="text"/>			<input type="text"/>				
If less than 3mths, please give previous employer details	<input type="text"/>			<input type="text"/>				
Basic annual salary	<input type="text"/>	Guaranteed	Yes / No	<input type="text"/>	Guaranteed	Yes / No		
Overtime	<input type="text"/>	Guaranteed	Yes / No	<input type="text"/>	Guaranteed	Yes / No		
Commission / Bonus	<input type="text"/>	Guaranteed	Yes / No	<input type="text"/>	Guaranteed	Yes / No		
Additional income Please state type of additional income	£ <input type="text"/>			£ <input type="text"/>				
Percentage shareholding	<input type="text"/>			<input type="text"/>				

Self employed income						
Occupation						
Time in job						
Net profit from last 3 years accounts	Year end		£	Year end		£
	Year end		£	Year end		£
	Year end		£	Year end		£
Qualifications of accountant						

Outgoings						
	Applicant	Purpose	Monthly payment	Balance	Final payment due	To be paid off on completion
List any outgoing and outstanding debt, including loan or maintenance payments, HP or overdrafts etc						Yes / No
						Yes / No
						Yes / No
						Yes / No
						Yes / No

Adverse details	
Please list all adverse including CCJ's, Defaults, mortgage arrears, bankruptcy, repossessions etc.	

Mortgage Requirements						
Purchase price / Estimated value	£		Advance required	£		
Discounted purchase price if RTB	£		Term required	_____ years		
Repayment method						
Mortgage type	Mortgage		Adverse		Right to Buy	
	Remortgage		First Time Buyers		Self Cert	
	Buy to Let		Shared ownership		Let to Buy	
Monthly rental income for BTL	£					
Type of property	Semi	Terraced	Detached	Other		
	Flat	If flat, how many storeys?		Is the property jointly owned	Yes / No	
Tenure	Freehold	Leasehold	If leasehold, years remaining			
Year of construction			Construction type			
Is the property ex-council?						
Do the applicants own any other property?						
Do the applicants require any specific rate or schemes?						
Would you like us to run a credit search	Yes/No		We will need you to confirm in writing that you have the clients authority to credit score/search			
Would you like an AIP arranged for a specific lender? Please state which.						

Declaration

I am authorised to act as an agent on behalf of all applicants in connection with this mortgage enquiry. I confirm that I have explained the contents of this document and obtained verbal consent from applicant(s) in relation to the processing of their personal information.

- I confirm that all information given is correct to the best of my knowledge
- MML may as part of the provision of our services to you transfer your data between MML and any lenders or intermediaries necessary to process my client's mortgage application. MML will also transfer my client's personal data to credit reference agencies in order to carry out the credit checks that are necessary in conjunction with my client's mortgage application. Any transfer of my client's personal data will be done in accordance with the Data Protection Act.
- MML are hereby authorised to hold this information for administration of accounts held in my client's name and for advising me of any other services it thinks may be of interest to me.
- I authorise MML to make such enquiries as it considers necessary in relation to my client's application.

Broker signature: _____

Date: _____

